

Wednesday, 13 May 2009

MARKET ANNOUNCEMENT

NTA Backing as at 30 April 2009

Bentley Capital Limited (**ASX: BEL**) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2009 was \$0.3766 per share.

NTA Backing for Month Ending:	% Change	Current Month 30 April 2009	Previous Month 31 March 2009
Pre-Tax NTA Backing per share ¹	+1.72%	\$0.3766	\$0.3702
Post-Tax NTA Backing per share ²	+1.35%	\$0.3766	\$0.3716
Based on total issued share capital		71,584,465	71,584,465

For further information:

Farooq Khan
T | 1300 762 678
E | info@bel.com.au

William Johnson
T | 1300 762 678
E | wjohnson@bel.com.au

¹ The Company's listed investments in financial assets are valued at the current market bid price at month end (refer notes 1.1 and 1.2 (Summary of Accounting Policies - Investments and Other Financial Assets and Fair Value Estimation) at page 37 of the Company's 2008 Annual Report).

² The post-tax NTA backing per share figure is reported net of provision for tax liabilities on realised and unrealised gains on investments, in accordance with the Company's income tax accounting policy (refer note 1.4 (Summary of Accounting Policies - Income Tax) at page 38 of the Company's 2008 Annual Report).

www.bel.com.au

Registered Office:
Suite 202, Angela House
30-36 Bay Street
Double Bay New South Wales 2028

T | (02) 9363 5088
F | (02) 9363 5488

ASX Code: BEL
A.B.N. 87 008 108 218



Company Secretarial Office:
Level 14, The Forrest Centre
221 St Georges Terrace
Perth Western Australia 6000
Local T | 1300 762 678
T | (08) 9214 9757
F | (08) 9322 1515
E | info@bel.com.au