

Friday, 12 June 2009

## MARKET ANNOUNCEMENT

### NTA Backing as at 31 May 2009

Bentley Capital Limited (**ASX: BEL**) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 May 2009 was \$0.3748 per share.

NTA Backing for Month Ending:	% Change	Current Month 31 May 2009	Previous Month 30 April 2009
Pre-Tax NTA Backing per share <sup>1</sup>	-0.48%	<b>\$0.3748</b>	\$0.3766
Post-Tax NTA Backing per share <sup>2</sup>	-0.48%	<b>\$0.3748</b>	\$0.3766
Based on total issued share capital		<b>71,584,465</b>	71,584,465

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<sup>1</sup> The Company's listed investments in financial assets are valued at the current market bid price at month end (refer notes 1.1 and 1.2 (Summary of Accounting Policies - Investments and Other Financial Assets and Fair Value Estimation) at page 37 of the Company's 2008 Annual Report).

<sup>2</sup> The post-tax NTA backing per share figure is reported net of provision for tax liabilities on realised and unrealised gains on investments, in accordance with the Company's income tax accounting policy (refer note 1.4 (Summary of Accounting Policies - Income Tax) at page 38 of the Company's 2008 Annual Report).

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